

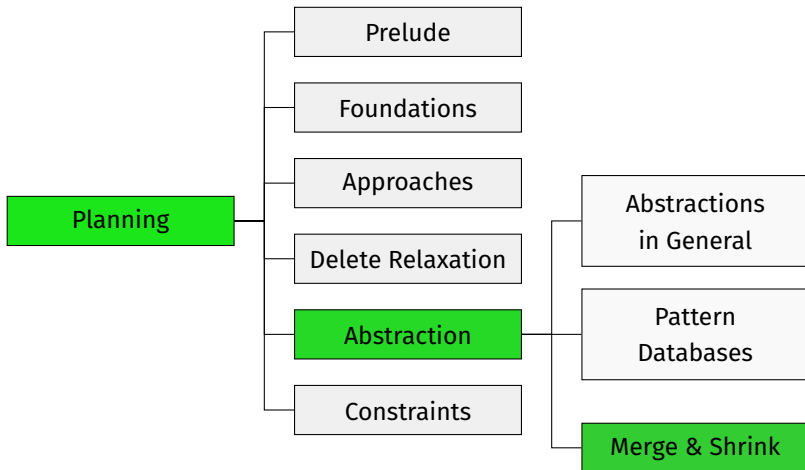
# Automated Planning

## E9. Merge-and-Shrink: Merge Strategies and Label Reduction

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# Content of this Course



## Properties of Merge-and-Shrink Heuristics

Merge-and-shrink heuristics for SAS<sup>+</sup> tasks are **admissible**, **consistent**, **safe** and **goal-aware**.

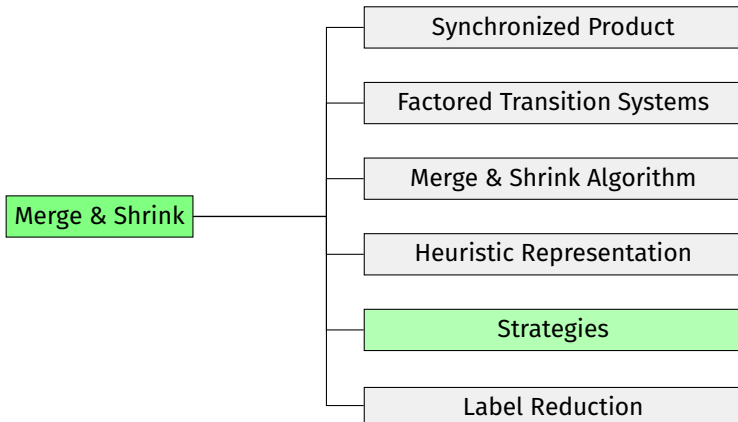
## Reminder: Generic Algorithm Template

```
 $F := F(\Pi)$   
while  $|F| > 1$ :  
  select  $type \in \{\text{merge}, \text{shrink}\}$   
  if  $type = \text{merge}$ :  
    select  $\mathcal{T}_1, \mathcal{T}_2 \in F$   
     $F := (F \setminus \{\mathcal{T}_1, \mathcal{T}_2\}) \cup \{\mathcal{T}_1 \otimes \mathcal{T}_2\}$   
  if  $type = \text{shrink}$ :  
    select  $\mathcal{T} \in F$   
    choose an abstraction mapping  $\beta$  on  $\mathcal{T}$   
     $F := (F \setminus \{\mathcal{T}\}) \cup \{\mathcal{T}^\beta\}$   
return the remaining factor  $\mathcal{T}^\alpha$  in  $F$ 
```

### Remaining Questions:

- Which abstractions to select for merging?  $\rightsquigarrow$  **merge strategy**
- How to shrink an abstraction?  $\rightsquigarrow$  **shrink strategy**

# Merge-and-Shrink



# Merge Strategies

## Linear vs. Non-linear Merge Strategies

### Linear Merge Strategy

In each iteration after the first, choose the abstraction computed in the previous iteration as  $\mathcal{T}_1$ .

**Rationale:** only maintains one “complex” abstraction at a time

- Fully defined by an ordering of atomic projections/variables.
- Each merge-and-shrink heuristic computed with a non-linear merge strategy can also be computed with a linear merge strategy.
- However, linear merging can require a super-polynomial blow-up of the final representation size.
- Recent research turned from linear to non-linear strategies, also because better label reduction techniques (later in this chapter) enabled a more efficient computation.

## Classes of Merge Strategies

We can distinguish two major types of merge strategies:

- **precomputed merge strategies** fix a unique merge order up-front. One-time effort but cannot react to other transformations applied to the factors.
- **stateless merge strategies** only consider the current FTS and decide what factors to merge. Typically computing a score for each pair of factors and naturally non-linear; easy to implement but cannot capture dependencies between more than two factors.

**Hybrid** strategies combine ideas from precomputed and stateless strategies.



## Example Linear Precomputed Merge Strategy

Idea: Use similar causal graph criteria as for growing patterns.

Example: Strategy of  $h_{HHH}$

### $h_{HHH}$ : Ordering of atomic projections

- Start with a goal variable.
- Add variables that appear in preconditions of operators affecting previous variables.
- If that is not possible, add a goal variable.

**Rationale:** increases  $h$  quickly

## Example Non-linear Stateless Merge Strategy

Idea: Preferably merge transition systems that must synchronize on labels that occur close to a goal state.

Example: DFP (named after Dräger, Finkbeiner and Podelski)

### DFP strategy

- $labelrank(\ell, \mathcal{T}) = \min\{h^*(t) \mid \langle s, \ell, t \rangle \text{ transition in } \mathcal{T}\}$
- $score(\mathcal{T}, \mathcal{T}') = \min\{\max\{labelrank(\ell, \mathcal{T}), labelrank(\ell, \mathcal{T}')\} \mid \ell \text{ label in } \mathcal{T} \text{ and } \mathcal{T}'\}$
- Select two transition systems with minimum score.

**Rationale:** abstraction fine-grained in the goal region, which is likely to be searched by  $A^*$ .

## Example Hybrid Merge Strategy

Idea: first combine the variables within each strongly connected component of the causal graph.

Example: SCC framework

### SCC strategy

- Compute strongly connected components of causal graph
- Secondary strategies for order in which
  - the SCCs are considered (e.g., topologic order),
  - the factors within an SCC are merged, and
  - the resulting product systems are merged.

**Rationale:** reflect strong interactions of variables well

State of the art: SCC+DFP

# Shrink Strategies

## $f$ -preserving Shrink Strategy

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Repeatedly combine two abstract states with **identical** abstract goal distances ( $h$  values) and **identical** abstract initial state distances ( $g$  values).

**Rationale:** preserves heuristic value and overall graph shape

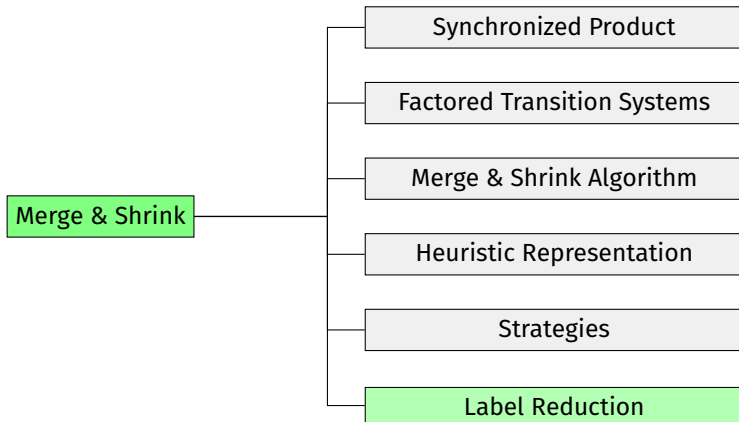
### Tie-breaking Criterion

Prefer combining states where  $g + h$  is high.  
In case of ties, combine states where  $h$  is high.

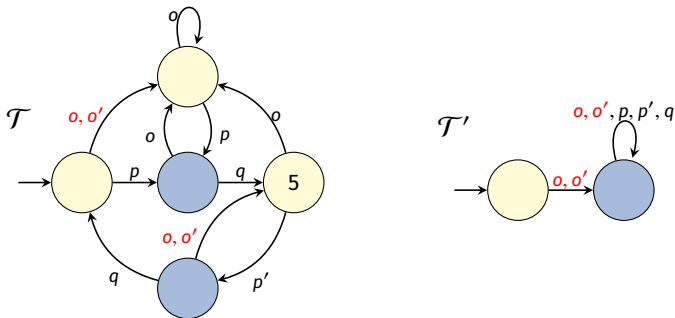
**Rationale:** states with high  $g + h$  values are less likely to be explored by  $A^*$ , so inaccuracies there matter less

# Label Reduction

# Merge-and-Shrink



## Label Reduction: Motivation (1)

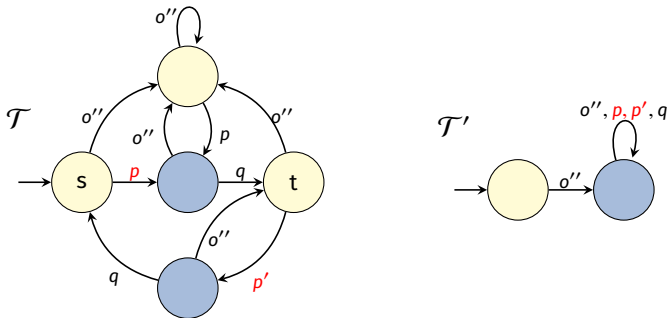


Whenever there is a transition with label  $o'$  there is also a transition with label  $o$ . If  $o'$  is not cheaper than  $o$ , we can always use the transition with  $o$ .

**Idea:** Replace  $o$  and  $o'$  with label  $o''$  with cost of  $o$



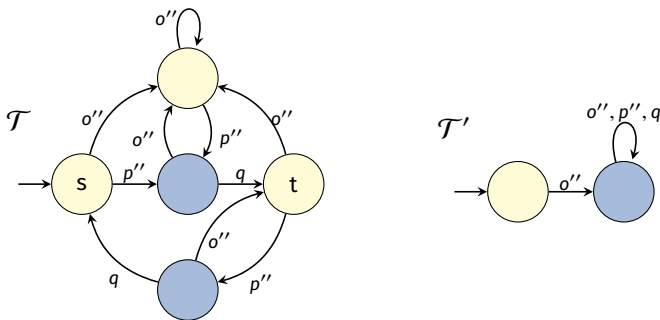
## Label Reduction: Motivation (2)



In  $\mathcal{T}'$  labels  $p$  and  $p'$  label the same (parallel) transitions. If  $p$  and  $p'$  have the same cost, in such a situation there is no need for distinguishing them.

**Idea:** Replace  $p$  and  $p'$  with label  $p''$  with same cost.

## Label Reduction: Motivation (3)



Label reductions reduce the time and memory requirement for merge and shrink steps.

## Label Reduction: Definition

### Definition (Label Reduction)

Let  $F$  be a factored transition system with label set  $L$  and label cost function  $c$ . A **label reduction**  $\langle \lambda, c' \rangle$  for  $F$  is given by a function  $\lambda : L \rightarrow L'$ , where  $L'$  is an arbitrary set of labels, and a label cost function  $c'$  on  $L'$  such that for all  $\ell \in L$ ,  $c'(\lambda(\ell)) \leq c(\ell)$ .

For  $\mathcal{T} = \langle S, L, c, T, s_0, S_\star \rangle \in F$  the **label-reduced transition system** is  $\mathcal{T}^{\langle \lambda, c' \rangle} = \langle S, L', c', \{ \langle s, \lambda(\ell), t \rangle \mid \langle s, \ell, t \rangle \in T \}, s_0, S_\star \rangle$ .

The **label-reduced FTS** is  $F^{\langle \lambda, c' \rangle} = \{ \mathcal{T}^{\langle \lambda, c' \rangle} \mid \mathcal{T} \in F \}$ .

$L' \cap L \neq \emptyset$  and  $L' = L$  are allowed.

## More Terminology

Let  $F$  be a factored transition systems with labels  $L$ . Let  $\ell, \ell' \in L$  be labels and let  $\mathcal{T} \in F$ .

- Label  $\ell$  is **alive** in  $F$  if all  $\mathcal{T}' \in F$  have some transition labelled with  $\ell$ . Otherwise,  $\ell$  is **dead**.
- Label  $\ell$  **locally subsumes** label  $\ell'$  in  $\mathcal{T}$  if for all transitions  $\langle s, \ell', t \rangle$  of  $\mathcal{T}$  there is also a transition  $\langle s, \ell, t \rangle$  in  $\mathcal{T}$ .
- $\ell$  **globally subsumes**  $\ell'$  if it locally subsumes  $\ell'$  in all  $\mathcal{T}' \in F$ .
- $\ell$  and  $\ell'$  are **locally equivalent** in  $\mathcal{T}$  if they label the same transitions in  $\mathcal{T}$ , i.e.,  $\ell$  locally subsumes  $\ell'$  in  $\mathcal{T}$  and vice versa.
- $\ell$  and  $\ell'$  are  **$\mathcal{T}$ -combinable** if they are locally equivalent in all transition systems  $\mathcal{T}' \in F \setminus \{\mathcal{T}\}$ .

## Exact Label Reduction

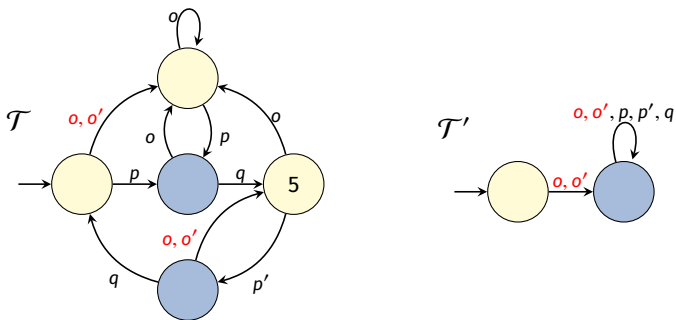
### Theorem (Criteria for Exact Label Reduction)

Let  $F$  be a factored transition systems with cost function  $c$  and label set  $L$  that contains no dead labels.

Let  $\langle \lambda, c' \rangle$  be a label-reduction for  $F$  such that  $\lambda$  combines labels  $\ell_1$  and  $\ell_2$  and leaves other labels unchanged. The **transformation from  $F$  to  $F^{\langle \lambda, c' \rangle}$  is exact** iff  $c(\ell_1) = c(\ell_2)$ ,  $c'(\lambda(\ell)) = c(\ell)$  for all  $\ell \in L$ , and

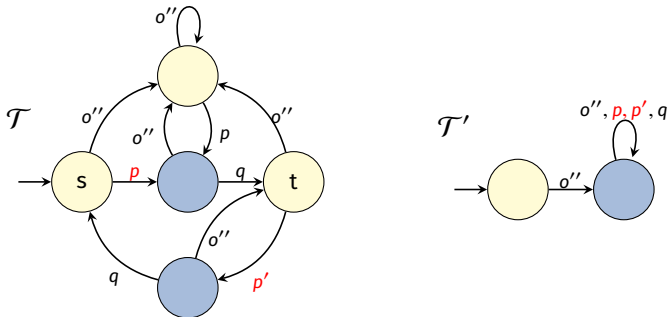
- $\ell_1$  globally subsumes  $\ell_2$ , or
- $\ell_2$  globally subsumes  $\ell_1$ , or
- $\ell_1$  and  $\ell_2$  are  $\mathcal{T}$ -combinable for some  $\mathcal{T} \in F$ .

## Back to Example (1)



Label  $o$  globally subsumes label  $o'$ .

## Back to Example (2)



Labels  $p$  and  $p'$  are  $\mathcal{T}$ -combinable.

# Summary



## Summary

- There is a wide range of merge and shrink strategies. We only covered some important ones.
- **Label reduction** is crucial for the performance of the merge-and-shrink algorithm.